



<u>Human Machine Interface And the</u> <u>Safety of Traffic in Europe</u> Project GRD1/2000/25361 S12.319626

Workshop Brussels 22.03.2005

- HMI and Safety-Related Driver Performance -



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Introduction

On March 22 2005 a final workshop was held at the Volvo premises in Brussels to convey the main results of the project and to invite discussion from the audience. The one-day workshop was opened by the DG-TREN HASTE project officer, Bipin Radia. At the workshop presentations on the HASTE project results were given, two invited speakers addressed the audience, and a round table discussion concluded the day. Chairman was Robert Gifford from PACTS (Parliamentary Advisory Council for Transport Safety, London, UK).



Morning sessions

Rob Gifford, PACTS (Chair) *Opening*

Bipin Radia, DG-TREN HASTE Project Officer Welcome

Oliver Carsten, ITS Leeds (HASTE)

What should criteria for in-vehicle HMI be like?

This presentation can be found as PowerPoint print out in the section "presented material" at the end of this report.

Joakim Östlund, VTI Sweden (HASTE)

WP2: HMI and Safety-Related Driver Performance



This presentation can be found as PowerPoint print out in the section "presented material" at the end of this report.

Discussion

Question: Why is the HASTE focus only on negative effects, what about advantages of In-Vehicle Information Systems (IVISes), e.g., a route navigation system is probably much safer than consulting a paper map while driving



Answer: The HASTE baseline, benchmark, is driving without the system, not a control condition with another potential distracter. However, you could use the test regime also for this type of condition, since the assessment method is independent of the device. The goal is to enable comparisons to be made of one IVIS against another, and to be able to select the better design. The HASTE evaluation should promote good design.



Question: How about the trade off between the primary (driving) task and performance on the secondary (IVIS) task? One would expect participants to be eager to perform well on the secondary task

Answer: The instruction was to drive safely, which they did. The S-IVIS (Surrogate IVIS) in the most difficult condition *had* to be demanding, but participants could prioritise their tasks.

Question: Do the gaze results reflect a tunnel effect in information uptake or could participants just be staring blankly?

Answer: In field experiments it was found that drivers miss speed limit changes, which could reflect a narrowed view. The effect is very relevant, in particular it was found in conditions whilst participants were performing the (non-visual) cognitive task.

Question: What is known about the relation between operating IVISes and accidents?



Answer: there is an indirect relation. Relationships have been shown between increased swerving (SDLP) and the increased chance of being involved in an accident, as the relationships between speed and accidents have been shown. Increased steering activity could be an indirect indication of trying harder. There is not one measure that tells it all, and one should evaluate results on a number of measures and then combine this information.

Question: Were the S-IVIS tasks practiced?

Answer: yes they were, and static (single task) performance was assessed both on the S-IVIS task, and on driving only.





Emma Johansson, VTEC Sweden (HASTE) WP3, Validation of the HASTE protocol specification



This presentation can be found as PowerPoint print out in the section "presented material" at the end of this report.

Wiel Janssen, TNO Soesterberg (HASTE)

From results to regime: What have we learned?



This presentation can be found as PowerPoint print out in the section "presented material" at the end of this report.



Oliver Carsten, ITS Leeds (HASTE) What could happen to the HASTE regime



This presentation can be found as PowerPoint print out in the section "presented material" at the end of this report.

Discussion

Question: were any stakeholders/car manufacturers (other than Volvo) consulted? *Answer*: no, only within this and other consortia like the ADAM consortium. Results have been exchanged with CAMP.

Question: The rural road in the simulator is recommended for tests. Why is a closed track test not considered, as this can be a safe testing environment, and tests have high validity. **Answer**: There is nothing against closed-track testing, but due to there being a lower experimental control (more variability) one would need more participants to obtain meaningful results on closed track tests. Also, the interaction with other traffic has to be set up, and in a simulator this is (repeatedly) available and under control!

Question: Pass/fail criteria are missing in HASTE, but they exist in the US guidelines. Why are these not included?

Answer: HASTE provides the tools to obtain an estimate of the change in risk due to operating an IVIS. For instance: operating a device may give a 10% higher risk of getting off the road. Its use is planned to be analogous to consumer organisation tests: i.e. to



provide a number of plusses and minuses for safety risks. To end up with recommendations similar to the NCAP stars requires more steps, which will be taken, such as giving weights to these sub ratings. It would be good to have a P-NCAP (Primary-NCAP) rating on safety that is as much in demand as the crash NCAP ratings. All car manufacturers wish to obtain four of five stars only, and they advertise with it. The idea is to go down a similar road to NCAP, and to become popular with the public. However, it should not be forgotten that it has taken NCAP 10 years to obtain the position it now has.

Question: Can the HASTE evaluation process be applied to future systems? *Answer*: yes it can, it is not device dependant. If a future system is developed that makes use of haptic feedback it can be tested with this regime. All sorts of haptic systems might emerge, such as a buttock feedback system (the buttock is currently a "free channel")!



Afternoon speakers

Mrs Anu Lamberg, Ministry of Transport & Communication, Finland HASTE - Finnish experiences, Driver's HMI and Government's role



This presentation can be found as PowerPoint print out in the section "presented material" at the end of this report.

Discussion

Remark: Sometimes it is much better to suppress information. A "windscreen washer low" message can be very disturbing in busy traffic.



Mrs Karin Svensson, Volvo Technology, Sweden Industry needs & interests



This presentation can be found as PowerPoint print out in the section "presented material" at the end of this report.



Round table discussion

The audience is very much looking forward to the HASTE deliverables and documents, which are or will be all in the public domain very soon. Also, the S-IVIS tasks are not confidential, on the contrary, they have been given to other projects and will be used in other experiments.

HASTE evaluation does not frustrate innovation by regulations, but stimulates innovation and the better design! The discussion continued on the "NCAP-route" that HASTE should follow. HASTE is similar in the sense that one can see that one product (IVIS) is better than the other, and how it affects certain measures. Adding weights to these effects has not been done yet. An additional parameter is the frequency a certain option is used. If the use of an IVIS option is critical to safety but hardly ever used this should be taken into account, just as a frequently used option should receive more weight. It is estimated that it will take 12-18 months to make significant progress in the direction of a toolkit and P-NCAP evaluation. Funding to enable these steps, however, is uncertain. First the final report should consolidate the results and open the dialogue with stakeholders, in particular car manufacturers.

The relationship between accidents and IVIS use was raised again. In Germany the number of IVIS has increased, while the number of accidents have decreased, and that makes it difficult to believe that IVIS can be a threat to traffic safety. Assessing a relationship between IVIS use and accidents is difficult, e.g. a technique used as by Redelmeier & Tibshirani¹ could shed some light on the issue, but it will be difficult as most operation of devices is not logged, and questioning after an accident is prone to a "self-protection" bias. Also, finding no relation between an increased number of IVIS and a reduction of accidents may also be due to other measures taken, such as increased vehicle safety (crash zones, ABS, et cetera).

HASTE uses the precautionary principle, it is better to prevent accidents by encouraging good design than to wait for accidents to happen with bad systems and then establish a relationship between the two. In other words, promote the better design, give those products a market advantage and stay ahead of accidents. The HASTE process is technology independent. It establishes effects of IVIS on *driving*, with a positive look, a focus on allowing and innovation.

A discussion about the use of black boxes arose, which eventually may provide data on these issues. DG TREN has awarded a project to a large consortium on this subject that will focus heavily on the legal issues, and on who has access to data.

In the "100 car study" in the USA it was concluded that visual distraction is the only problem as no proof of cognitive distraction was found. The HASTE experiments have shown that this conclusion is too simplistic. In some of the HASTE studies it was shown that a cognitive task can be very demanding and created a heavy mental load, the example of the elderly drivers approaching a zebra crossing in Helsinki was mentioned.

¹ Redelmeier, D.A. & Tibshirani, R.J. (1997). Association between Cellular-Telephone Calls and Motor Vehicle Collisions *New England Journal of Medicine*, *336*, 453-458



Finally it was stressed that from the literature it is known that there are relationships between behaviour and risks. Relationships between speed, speed variance, lane keeping, headway keeping and accident risk have been found and described. Changes in risk as a result of operating an (S-)IVIS as found in many HASTE studies therefore certainly say something about the changed chances of being involved in an accident.

It is hoped that the HASTE process will not end with the end of the project and some publications, but that the tools developed will be used and that the test regime will evolve into something like an P-NCAP evaluation contributing at a European level.









More about HASTE can be found at: http://www.its.leeds.ac.uk/projects/HASTE



List of participants

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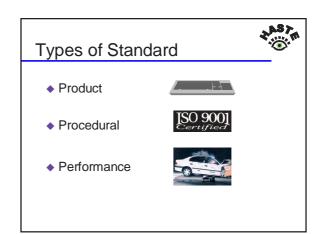
Presented material

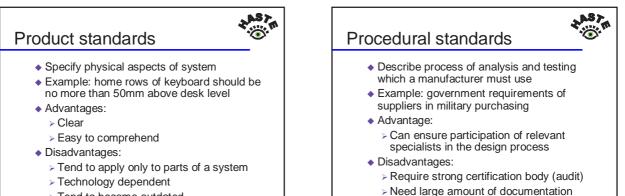
HASTE Workshop Brussels 22 March 2005



What should criteria for in-vehicle HMI be like?

> Oliver Carsten Institute for Transport Studies University of Leeds





> Tend to become outdated

> Can slow deployment of new systems



- Example: drivers should be able to obtain the information from a display without taking their eyes off the road for more than a certain amount of time Advantages:
- > Technology independent
- > Can apply to whole systems
- > Encourage innovative design
- Disadvantage:
- - > Require thorough testing, e.g. by test organisations

The HASTE approach Performance testing is the best option

- Focus should be on effect of IVIS on the driving task
- 2 major studies:
 - 1. Does greater secondary task load from an In-Vehicle Information System (IVIS) lead to an identifiably worse performance in the primary task of driving?
 - 2. How can the methods and indicators developed in (1) be applied to assessing tasks on real systems?

Criteria for a test regime, 1/6

- ♦ Efficiency
 - > Any unnecessary elaboration or duplication should be removed.

Criteria for a test regime, 2/6

Effectiveness

The sample size (number of tests) needs to be sufficient to reveal differences between good and poor designs.

Criteria for a test regime, 3/6

Reliability

- The tests, when repeated at different test sites or with different drivers, should produce similar results.
- This could argue in favour of using a driving simulator or laboratory environment, because in such an environment it is easier to control the conditions and situations encountered.

Criteria for a test regime, 4/6 Relevance The criteria being used to assess the IVIS should be related to the safety of the driving task. Poor functionality or usability of a system in aspects that cannot be used

system in aspects that cannot be used while driving, e.g. use of a menu that is locked while the engine is running, might affect the user's impression of a system, but is not safety-relevant.

Criteria for a test regime, 5/6

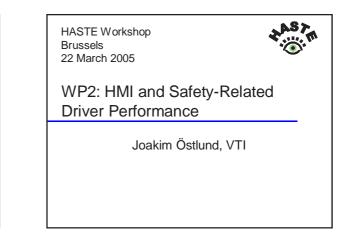
Comprehensiveness

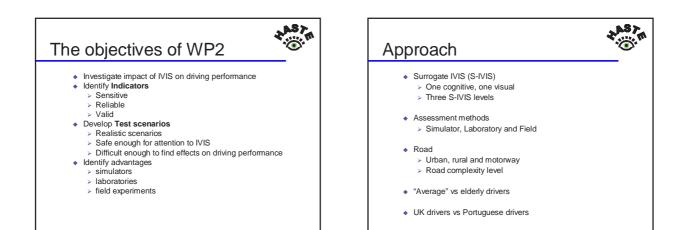
- > All important safety implications should be assessed.
- > This argues in favour of using driving in a naturalistic environment, i.e. on real roads, as part of the test regime, since such driving is more likely to reveal unanticipated problems which might not be revealed in the more constrained environment of a simulator.

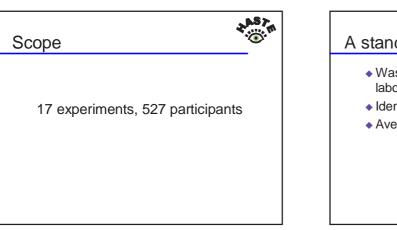
Criteria for a test regime, 6/6 Safety Neither the test subject (driver) nor the test administrator (e.g. an

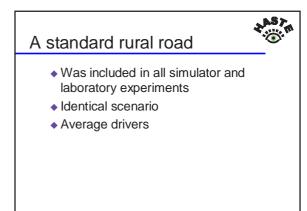
the test administrator (e.g. an observer in a test vehicle) should be exposed to improper risk.

Ma	in parts of proje	ect timetable
	Jan to June 2002	WP1 Establish experimental protocol
\rightarrow	July 2002 to March 2004	WP2 Examine distraction and driving performance with surrogate IVIS
\rightarrow	March 2004 to March 2005	WP3 Refine test procedure and apply to "real" IVIS systems

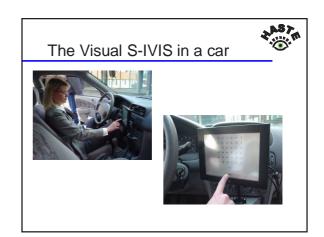


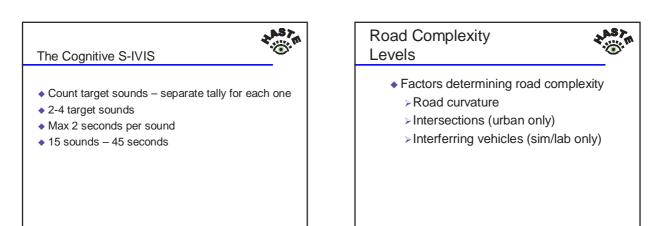




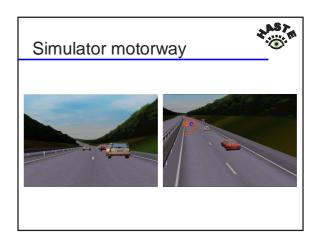


The Visual S-IVIS	AS7 m
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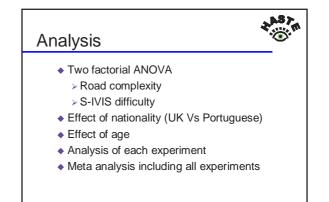






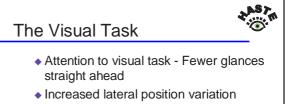
Selected vehicle measures

- Speed measures
- Headway measures
- Steering control measures
- Lateral control measures
- Physiological measures
- Gaze angle measures
- Self report
- Observer ratings
- ◆ S-IVIS performance

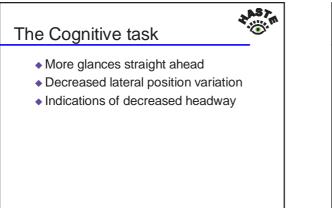


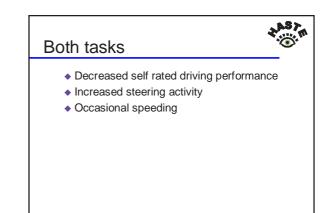
Results – Effects of S-IVIS

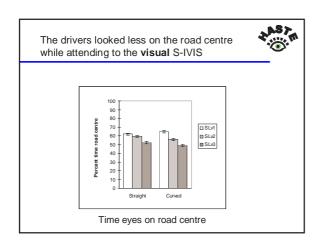
- Most pronounced effects for the Visual task
- The two task types sometimes had different effects

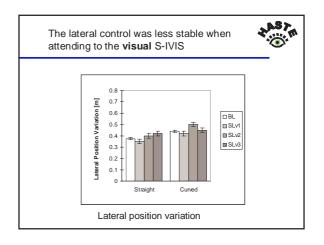


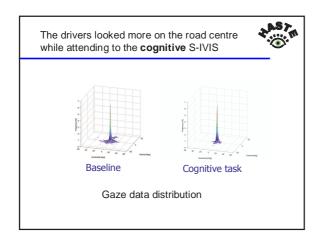
◆ (Compensatory) speed reduction ...

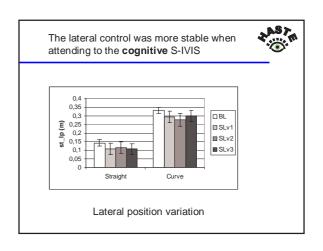


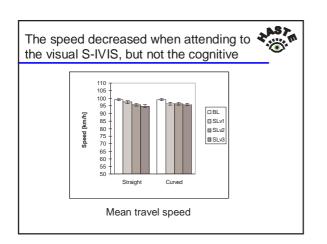


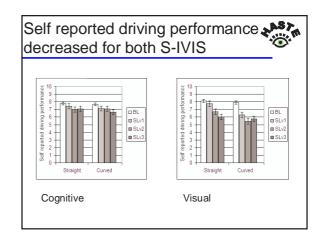


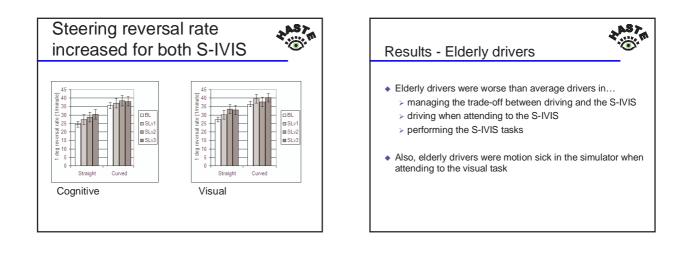


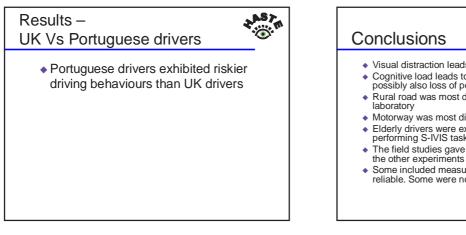


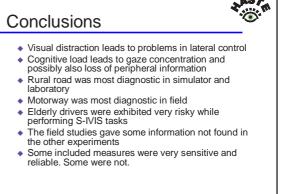












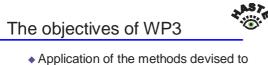


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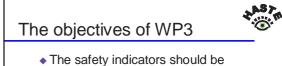


WP3, Validation of the HASTE protocol specification

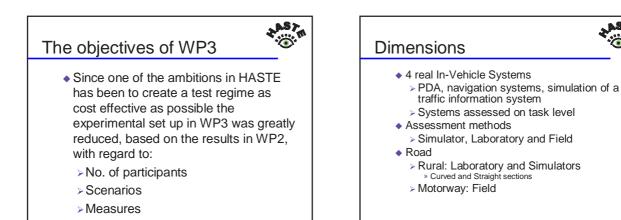
Emma Johansson Volvo Technology



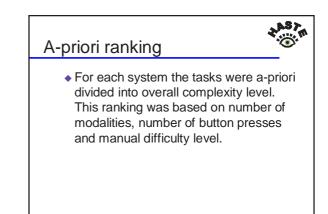
- evaluating real systems
- Recommendation of a draft of a predeployment test regime that is both cost effective and possesses the validity to predict performance



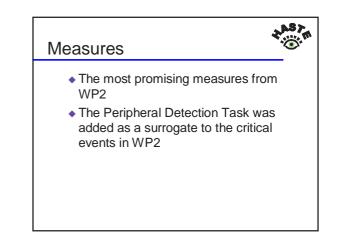
- > Sensitive
- ≻Reliable
- ≻Valid



Scope			**************************************
 Appr 	t sites xperiments ox. 15-20 pa riment	rticipants in	each
	LABORATORY	SIMULATOR	FIELD
MINHO	C LABORATORY	SIMULATOR	FIELD
MINHO		SIMULATOR B	FIELD
	С		
LEEDS	С	В	
LEEDS T. CANADA	С	В	В
LEEDS T. CANADA VTT	С	В	В А, С



x. System A		
Description	Modality	Tasł
Route guidance message incl. arithmetic info.	Auditory	1
Route guidance message incl. arithmetic info. – more information than 1	Auditory	2
Route guidance message incl. spatial info. (turn by turn instructions)	Auditory	3
Route guidance message incl. spatial info. (turn by turn instructions) – more information than 3	Auditory	4
Alter volume	Visual-Manual	7
Change one item in map setting	Visual-Manual	8
Change several items in map settings	Visual-Manual	9
Destination entry – City*	Visual-Manual	5
Destination entry - City, Street*	Visual-Manual	6





- Same ANOVA as in WP2
 - Road complexity
 - ≻Tasks
- Analysis of each experiment
- Meta analysis including all experiments

Results – Effects of Secondary

- Similar to our results in WP2, the effects from our WP3 experiments are more pronounced for the visual and visualmanual tasks
- Again, somewhat different effects for auditory vs. visual content in tasks. Lack in WP3 – not enough auditory/cognitive tasks

WP 3 results \rightarrow Test Regime

 A recipe for the user (researcher, system engineer, human factors specialist) on how to conduct his/her safety assessment with regards to:

AS7

- > Test environment
- Scenarios
- > Experimental design
- > Dependent measures
- Safety criteria

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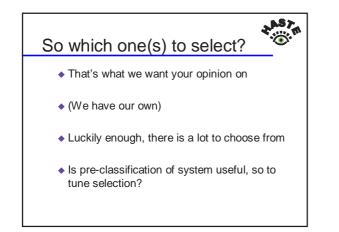
From results to regime: What have we learned?

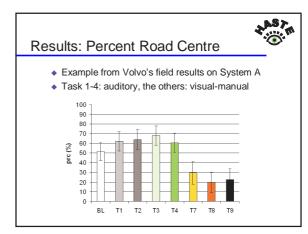
Wiel Janssen TNO Human Factors

Grasping what a set of some

- Applying statistical meta-analysis
- So that we obtain robust results on sensitivity, reliability, and consistency of effects, and their links to safety
- Always in terms of IVIS difficulty level, relative to baseline; and of its modality (vis/vis-man/cogn)

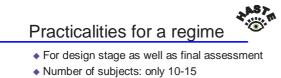
izes and task type			
	Vis	Vis-man	Cogn
Subj_R	-2.19	-2.49	-0.97 Of own perf.
MN_SP	-0.62	-0.84	-0.54 Mean speed
HI_ST	0.84	0.88	0.71 High-freq. steering
U_HWT	0.98	1.00	0.91 Min. time headway
PDT_HIT	-0.54	-0.84	-0.53 % Correct to PDT
PDT_RT	0.81	0.82	0.60 RT to PDT
PR C	-2.74	-1.94	0.65 % in center





Summary				
	Strengths	Weaknesses	Opportunities	Threats
Subjective Rating (Subj_R)	Fast, cheap	Subjective, perceptions of driving performance may not be the same as actual performance	Different rating scales can be developed	Manipulation of data from instructions to participants
Mean Speed (MN_SP)	Easy signal to measure, on- road/sim	Safety interpretation of speed effects - speeding vs slowing down. Speed needs to stabilize to normal level again between tasks.		Slowing down may not be a relevant criterium for classification as unsafe.
Steering (HI_ST)	Easy signal to measure, on- road/sim, relevant			May reflect increased effort or sensitivity to steering error and not necessarily represent a threat to traffic safety.

	Strengths	Weaknesses	Opportunities	Threats
Minimum Headway (U_HMT)	Relevant	Needs lead vehicle, needs distance sensor	Different rating scales can be developed	Resource demanding i traffic
Percent road centre (PRC)	Measures perceptual performance, relevant, high face validity, easy to calculate (much easier than glance measures)	Currently expensive hardware, Not calculated in all studies (Haste), needs eye tracker	Can be developed as inexpensive, easy to use tool. Can easily be used in product development.	
Peripheral Detection Task (PDT_RT; PDT_HIT)	Measures perceptual performance and reaction time, relevant, high face validity, easy to calculate	Somewhat intrusive, may effect other measures, Not calculated in all studies and not sufficient statistical reliability (Haste)	Can be augmented with other event detection stimuli	



- Age between 25 and 50, M&F, sufficient driving experience (10 k annually, at least 5 yrs licence)
- Environment: at least medium-range simulator; rural road type
- Duration per task: about 10 min
- A single baseline ride is required (10 min)
- So full evaluation per system will take about 2 days, not including overall set-up

Brussels 22 March 2005 What could happen to the HASTE regime Oliver Carsten Institute for Transport Studies University of Leeds

HASTE Workshop

Choices

- 1. HASTE outputs remain as research
- 2. Enforced by legislation
 - a. EU
 - b. National
- 3. Issued as Commission Recommendation
- 4. Adopted voluntarily perhaps backed up by ISO
- 5. Used as consumer information (P-NCAP)

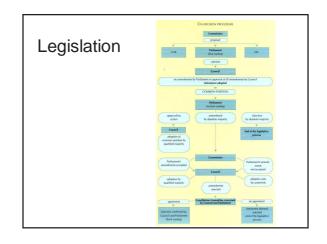




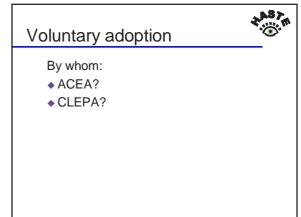
- An eventual EU directive was perhaps the original HASTE vision
- But:

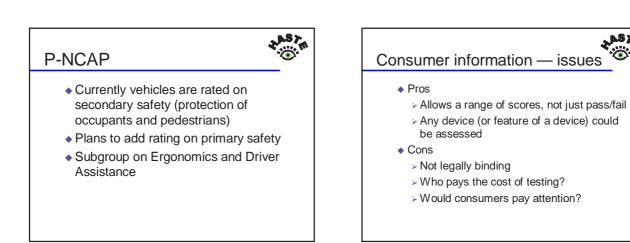
Legislation

- > Sets only a minimum threshold
- > Question of which systems have to be tested:
 - »PDAs?
 - »Mobile phones?



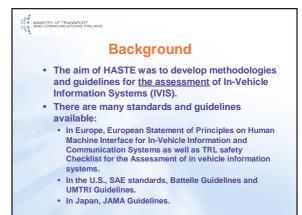






AST





MINISTRY OF TRANSPORT AND COMMUNICATIONS FINLAND

Background (2)

- However, the guidelines are too general for the practical work of the industry and traffic safety authorities.
- The safety relevance of the behavioural indices remains unclear as in almost all cases no proven explicit relationships exist between current HMI indices and accident risk.

MINISTRY OF TRANSPORT AND COMMUNICATIONS FINLAND

HASTE approach

- The area of the project was significant and timely - the car has become a potential home to many different types of new systems.
- There were clear societal needs associated with this project.

MINISTRY OF TRANSPORT

The objectives of the project were extremely challenging

- To identify and explore relationships between traffic scenarios in which safety problems with an IVIS are more likely to occur
- To explore the relationships between task load and risk in the context of those scenarios
- To understand the mechanisms through which elevated risk may occur in terms of distraction and reduced Situation Awareness
- To identify the best indicators of risk (accident surrogates)
- To apply the methods devised to evaluating real systems
- To recommend a pre-deployment test regime that is both cost effective and possesses the validity to predict performance
- To recommend an approach for the preliminary hazard analysis of an IVIS concept or design.
- To review the possible causes of IVIS safety hazards, including those related to reliability, security and tampering.

MINISTRY OF TRANSPORT

Results

- HASTE produced a number of important and significant results.
- The results are theoretically and methodologically interesting and should be distributed to be dimlpemented and further developed.
- At the same time, they have practical relevance.
 However, further research and steps are needed to identify quantitative relationships between task load and road traffic risk.

MINISTRY OF TRANSPORT AND COMMUNICATIONS FINLAND

Finland's role in HASTE

- · VTT contributed to the project with extensive field studies.
- · The field studies were conducted in three environments, i.e. in urban and rural areas as well as on motorways.
- · Both average and elderly drivers were included in the studies.
- The studies produced valuable results, e.g. about the effects of IVIS in urban areas.
- Tool to improve traffic safety in MS Finland and ...

MINISTRY OF TRANSPORT

Government's role and the effects of IVIS

- In-vehicle information and communication systems are designed to improve traffic safety and efficiency – ARE THEY?
- · However, it has been recognised that there are potential negative safety effects,
- Knowledge is neede
- From the point of view of the road safety authorities, there is an urgent need for a research-based set of performance standards for in-vehicle human machine interfaces + other steps.

MINISTRY OF TRANSPORT

Government's role and the effects of IVIS

- · Awareness rising among all stakeholders: authorities, manufactures
- Public opinion
- Legislation on EU and MS level
- Competition between public transportations and private cars: travelling, working, entertainment
- etc
- THANK YOU!



AGENDA

- Introduction problem to solve challenge aim for in-vehicle information systems Background
- user centered design approach iterative and cost efficient development process
- process development process test environment Industry needs & interests aim of HASTE key problems requirements on measurement

- requirements on measurements what is needed to achive this?
- Conclusions



INTRODUCTION

PROBLEM TO SOLVE



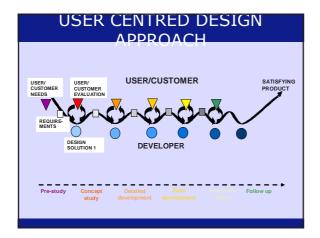
CHALLENGE

- Increasing number of functions
 customer/market push
 technology push
 independent systems
 increased number of functions have both
 positive and unwanted effects
- Stressful working/driving situation traffic congestion increasing demand on high productivity
- Driver overload

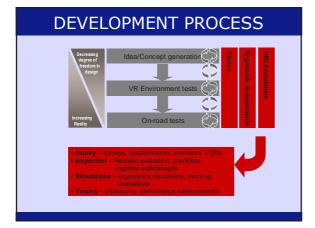












TEST ENVIRONMENT



INDUSTRY NEEDS AND **INTERESTS**

AIM OF HASTE

- To develop **methodologies and guidelines** for the assessment of In-Vehicle Information Systems (IVIS). .
- To present an outline for a **test regime** which could be used both throughout the **design process** at IVIS manufacturers as weel as in later stages for **final verification and** • ceritification.
- Ideally, the test regime would specify methods and tools which would:

 ✓ Be technology independent
 ✓ Have safety-related criteria

 - ould: Be technology independent Have safety-related criteria Be cost effective Be appropriate for any system design Have been validated through real-world testing

KEY PROBLEMS 1. Proliferation of methods, tools and performance • no consensus on when to use which method, tool and enformance metric
difficult to compare results from different studies
HMI evaluation studies are costly and requires strong expertise 2. How to infer safety effects from measures of performance Measures of ____ Impact on road safety IVIS manipulation + road safety Clear link!

REQUIREMENTS ON TEST REGIME 1(2) Should support assessment at different stages of development Formative: Goal to improve

design Summative: Verification,

certification

Should allow for testing of different hypotheses

Should take into account system characteristics



REQUIREMENTS ON TEST

Should be associated with an agreed set of design guidelines (e.g. ESoP)

Should specify safety criteria

Should be cost-efficient and easy to use

No "pass or fail" criteria!



REQUIREMENTS ON MEASUREMENTS

high validity
high reliability
sensitive
cost efficient
simple to use



WHAT IS NEEDED TO

Better understanding of the effects of individual and combined in-vehicle systems on workload and performance

Better understanding of how driver errors cause accidents Not enough to say that 95% of accidents are caused by driver error...

Difficult to infer the detailed causal chain from accident databases

Promising approaches

In-depth on-site accident studie & incident and conflict analysis (e.g. Swedish national project "Factors Influencing the Causation of Accidents and Incidents") Naturalistic field studies (e.g. US 100-car study)

CONCLUSIONS

CONCLUSIONS

Solid, structured and broad review of possible measurements

Positive to the development of costefficient and easy-to-use assessment methodologies

Reluctant to pass/fail criteria

Vehicle manufacturers are active in delivering easy to use and safe IVIS



FUTURE WORK AND NEEDS

Continue development of cost efficient and easy to use measurements

Continue development of "final" test regime

to use during development and for verification/certification

better understand the links between criteria and traffic safety

Continue work in i.e. AIDE and ISO groups



THANKS FOR YOUR ATTENTION!